

2007 FOUNDED

\$25 - \$100M EQUITY INVESTMENTS

25+
YEARS DEDICATED TO
SECTORS BY SFW PRINCIPALS

O GENERALIEN

\$10-100M+ REVENUE

\$1B+
TOTAL CAPITAL COMMITMENTS

25
INVESTMENTS COMPLETED
SINCE INCEPTION

90% EQUITY INVESTMENT IN GLG

\$2-20M+

# **About SFW**

SFW Capital Partners is a private equity firm focused on building market leading companies in the industrial and life sciences technology sector. SFW partners with profitable founder and family-owned companies and provides its capital, resources, and network to make significant growth-oriented investments and drive long-term value creation.

# **Value Propositions of Target Companies**

- Accelerate product development and scientific advancement
- Enhance decision-making through higher-quality data
- · Improve quality and reliability
- Ensure safety
- · Increase productivity and efficiency
- · Drive assurance and compliance





**Sector Focus** 



# **Transaction Types**

- Recapitalizations of founder-owned and family businesses
- Management-led and complete buyouts
- Corporate carve-outs / divestitures
- Public to private transitions
- Partnerships with strategic or financial buyers
- Add-on acquisitions for select portfolio companies (strategic fit is more important than size or profitability)

We are control-oriented investors, but we will selectively consider minority investments.

- Instrumentation, sensors, and monitoring
- Life sciences tools and laboratory products
- Labs and Test, Inspection, and Certification (TIC) services
- Outsourced pharmaceutical services
- Reagents, consumables, specialty chemicals, and kits
- Laboratory and industrial automation
- Industrial or life sciences software

- Biopharmaceutical
- Food, Agriculture and Beverage
- · Discrete and Process Manufacturing

**End Markets** 

- Electronics
- Aerospace and Defense
- Transportation and Logistics
- Energy, Power, and Utilities
- Information Technology
- Academic
- · Metals and Mining

SFW invests across all end markets; the ones listed above represent examples.

# Tom Salice

Partner, Co-Founder tsalice@sfwcap.com

### Gianluigi Sepe

Principal gsepe@sfwcap.com

### **Roger Freeman**

Partner, Co-Founder rfreeman@sfwcap.com

# Rahul Basu

Vice President rbasu@sfwcap.com

### **Ahmad Sheikh**

Partner asheikh@sfwcap.com

### **Jeff Stone**

VP of Corp Development jstone@sfwcap.com

### **Andrew Cialino**

Principal & Head of BD acialino@sfwcap.com

# Xiu Li Dong

Principal xdong@sfwcap.com

To share new investment opportunities, please reach out to Andrew Cialino.

©2021 SFW Capital Partners www.sfwcap.com

22 Elm Place Rye, NY 10580 T 914-510-8910 F 914-510-8911

## **CURRENT INVESTMENTS**



# **Caron Products & Services**

Acquired in December 2020 Marietta, OH Provider of laboratory equipment used in small and large molecule drug development and manufacturing, cell and gene therapy, and academic research.



#### **Filtec**

Acquired in November 2013 Torrance, CA Provider of automated inspection instruments and systems to the global beverage industry.



# **Granite River Labs**

Acquired in May 2021 Santa Clara, CA Provider of test and certification services and automated test solutions for digital connectivity and charging technologies.



# **Micromeritics Instrument Corp.**

Acquired in December 2019 Norcross, GA Provider of analytical instrumentation for particle and materials characterization.



# Pion

Acquired in May 2021 Billerica, MA Provider of analytical instrumentation for formulation development and quality control in the life sciences industry.



# **RDI Technologies**

Acquired in February 2022 Knoxville, TN

Provider of vision-based analytical solutions used for predictive maintenance and test & measurement applications across a diverse set of industries

# **PRIOR INVESTMENTS**



# **AGDATA**

Exited in July 2014 Charlotte, NC

Provider of strategic data and analytical solutions to the agricultural and animal health sectors.



# **Essen Bioscience**

Exited in May 2017 Ann Arbor, MI Provider of critical analytical instrumentation, software, reagents and services used in cell-based life sciences research.



# **MD** Buyline

Exited in August 2014 Dallas, TX Provider of evidence-based information and research for healthcare providers.



# **Mettler-Toledo International\***

IPO in November 1997 (NYSE: MTD)

Provider of precision weighing instruments and related instrumentation, consumables, and software.



### **Spectro Scientific**

Exited in November 2018 Chelmsford, MA

Greifensee, Switzerland

Provider of predictive analytics for maintenance of critical assets, comprised of sophisticated instrumentation, consumables, proprietary algorithms and software.



# **Waters Corporation\***

IPO in November 1995 (NYSE:WAT) Milford, MA Provider of high-performance liquid chromatography, mass spectrometry and related research instruments and software.

This presentation is made for informational purposes and does not constitute an offer to sell or a solicitation of an offer to buy any security. Prospective investors may only invest pursuant to fully executed definitive documents, including any fund's limited partnership agreement and subscription document and after review of a fund's private placement memorandum. This presentation contains references to current and prior investments, which are provided solely to illustrate the application of SFW's investment approach, and are not, and should not be considered as, an indication of SFW's past, current or future performance. For a full list of SFW's investments, visit sfwcap.com

<sup>\*</sup>The investments in these entities were led by members of SFW management prior to the formation of SFW in an unrelated entity where the members of SFW management were principals.